

A close-up photograph of a person's hands in a dark blue suit jacket. The person is adjusting a watch on their left wrist. The watch has a round, light-colored face with a dark dial and a dark leather strap. The background is dark and out of focus.

kenanga

Kenanga Trustees

Crafting Complete Wealth Strategies

Plan a legacy that is admired the
same way your success is.

完善的财富规划，
实现财富的传承。

妥善财富传承规划，
延续您的卓越成就。

INTRODUCTION



About Us

kenanga

Kenanga Trustees

Kenanga Trustees Berhad (*formerly known as Kenanga Funds Berhad*) (“Kenanga Trustees”), a subsidiary of Kenanga Investors Berhad, is a registered trust company under the Trust Companies Act 1949.



Our Forte

Kenanga Trustees Private Client specialises in one-on-one advisory and tailor made solutions dedicated for high net worth individuals (HNWI) and Ultra HNWI. Serving the dual purpose of wealth preservation and growth across multiple generations, we cater to the unique needs of our esteemed clientele.



Our Expertise

- Establishment of Family Trust & Charitable Trust
- Trust Administration Services
- Will & Wasiat Writing Services
- Estate Administration Services
- Independent Advisory & Consultancy Services
- Liquidity Planning Solutions

Tailored Wealth Planning Solutions for Life's Complexities

(I)

Young minor & special
care needed dependents

(II)

Protection against
unnecessary claims

(III)

Disputes & family feuds
over inheritance

(IV)

Succession planning &
smooth transition of wealth

(V)

Retirement &
old age planning

(VI)

Asset consolidation &
liquidity planning

(VII)

Overcoming forced
heirship

(VIII)

Philanthropic & charitable
Intentions

Generational Wealth Planning

Ensuring a Lasting and Impactful Legacy

- Preserving the founder's legacy and core values
- Identifying and nurturing capable and competent successors
- Maintaining control within the family lineage
- Engaging and empowering the next generation
- Facilitating harmonious co-ownership among multiple families

**"Crafting an enduring legacy demands a wealth planning approach
that is as visionary and impactful as the life you've led."**

REACH OUT

Kenanga Trustees Berhad 200301017657 (620077-K)

(Formerly known as Kenanga Funds Berhad)

T 1-800-88-3737 **E** investorservices@kenanga.com.my **W** www.kenangainvestors.com.my

产品简介



关于我们

kenanga

Kenanga Trustees

Kenanga Trustees Berhad (前称Kenanga Funds Berhad)(简称“Kenanga Trustees”), 是Kenanga Investors Berhad的子公司, 是一家在《1949年信托公司法令》之下注册的信托公司。



我们的专长

Kenanga Trustees 私人客户团队是一个专门为高净值与极高净值人士, 提供一对一咨询, 并量身定制的适合的财务规划与传承方案, 让毕生耕耘的成果惠泽多代。



我们的专业

- 设立家族信托和公益信托
- 信托管理服务
- 立写遗嘱(传统及穆斯林形式)
- 遗产管理服务
- 独立咨询与顾问服务
- 资产流动性规划方案

针对充满未知的未来而 量身定制的财务规划方案

(I)
未成年或需要额外照护
的受益人

(II)
隔离和避免无理
的索偿

(III)
解决家庭成员的
继承纠纷

(IV)
企业传承计划与流畅
财富分配

(V)
退休及晚年
生活规划

(VI)
资产整合与
流动性规划

(VII)
克服强制
继承权

(VIII)
慈善公益与
捐赠意愿

让您的财富世代相传

妥善传承规划，富可过三代。

- 传承创始人的精神与价值观
- 挑选及培养有能力的继承者
- 维持家族的掌控权
- 赋能新生代，提升其能力
- 维系多家族成员的共同拥有权

“有序的财富传承，是出具有前瞻性和深思熟虑的传承规划”。

联系我们

Kenanga Trustees Berhad 200301017657 (620077-K)

(前称Kenanga Funds Berhad)

T 1-800-88-3737 E investorservices@kenanga.com.my W www.kenangainvestors.com.my

DISCLAIMER

This document has been prepared by Kenanga Trustees Berhad (*formerly known as Kenanga Funds Berhad*) (Company No.: 200301017657 (620077-K)) (“KTB”) for information purposes only. This document is based on information obtained from sources believed to be reliable, but KTB does not make any representations or warranties (expressed or implied), as to its accuracy or completeness and KTB will not be responsible for its inaccuracies or omissions.

The information contained in this document may contain certain forward-looking statements relating to KTB that are based on the beliefs of the management of KTB as well as assumptions made by and information currently available to the management of KTB. These forward-looking statements are, by their nature, subject to significant risks and uncertainties. Opinions, beliefs, and estimates expressed do not necessarily constitute the judgement of KTB as of the date of this document and are subject to change without notice. Each reader of this document should not place undue reliance on forward-looking statements, which is believed to be correct only as of the date of this document.

If any information herein becomes inaccurate or out of date, we are not obliged to update it. No representation or promise as to the performance or non-performance of KTB is made. This document is based on certain assumptions, information, and conditions available as at the date of this document and may be subject to change at any time without notice. Each reader is responsible for making his or her own independent assessment of the information provided in this document and should not treat the information as advice relating to legal advice, tax advice or any related matters. KTB accepts no liability whatsoever for any direct or consequential loss arising from any use of this document.

The contents, view or opinions may not be reproduced, redistributed, transmitted, or passed on, directly or indirectly, to any other person or published electronically or via print, in whole or in part, for any purpose without the consent of KTB. The intellectual properties of the contents in this document belong to KTB unless specifically indicated otherwise.

免责声明

本档由 Kenanga Trustees Berhad (*前称Kenanga Funds Berhad*) (公司编号:200301017657 (620077-K)) (简称“KTB”) 提供, 以上信息仅供参考之用。本档之信息源自可靠来源, 但KTB对其准确性和完整性不做任何陈述或保证(明示或暗示), 并且KTB不会对其不准确性或疏漏负责。

本档中的信息可能包含某些与KTB相关的前瞻性陈述, 此陈述基于KTB管理层的信念与KTB管理层所做出的假设和当前可获得的信息。此前瞻性陈述本质上存在重大风险和不确定性。本档中所表达的意见、信念和评估并不一定构成KTB对本档在截止日期之判断, 如有更改, 恕不另行通知。本档的读者不应过分依赖前瞻性陈述, 此陈述仅本档发布之日属正确信息。

倘若本文中的任何信息已不准确或过时, 本司没有义务进行更新。KTB不会对履行或不履行做任何陈述或承诺。 本档在截至日期的某些假设、信息和条件, 可能随时更改, 恕不另行通知。读者有责任对本档中提供的信息进行独立评估, 并且不应将这些信息视为法律建议、税务建议或任何相关事项的建议。任何因使用本档所涉及的直接或间接损失, KTB一概不承担任何责任。

未经KTB同意, 不得出于任何目的直接或间接复制、重新分发、传送或传递内容、观点或意见予任何人, 或以电子或印刷形式全部或部分出版。除非另有说明, 本档内容的知识产权均属KTB所有。